

Reimagining Finance in the Age of AI

Fintech & Financial Services Forum 2026

June 27, 2026 · Plug and Play Tech Center, Sunnyvale, CA

Why This Forum Matters



AI is reshaping banking,
payments, and risk



Infrastructure +
regulatory pressure is
accelerating change



Need for high-trust,
executive-level
conversations



Enterprises are laser
focused on strategic
solutions to scale
infrastructure

About the Event

Fintech & Financial Services Forum brings together senior banking executives, fintech founders, investors, and regulators for a full-day program on how AI is reshaping the future of finance. This is a curated, high-signal event — not a trade show.

Leadership Round Table

C-suite perspectives on AI strategy in banking

Financial Products

Next-gen payments, lending, and wealth platforms

Fintech Infrastructure

Core banking, APIs, cloud & embedded finance

Credit Unions

Community banking & digital transformation

Treasury & Global Economy

FedNow, cross-border payments & macro trends

 June 27, 2026

 Plug and Play Tech Center

Sunnyvale, California

 150–250 Attendees

Who's Attending

Senior Banking Executives

VPs, SVPs, and C-suite from top-10 US banks and regional institutions

Fintech Founders & Operators

Venture-backed and bootstrapped builders across payments, lending, and infrastructure

Institutional Investors

VCs, family offices, and fund managers focused on financial services

Regulators & Policy Advisors

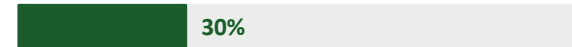
Representatives from federal agencies and think tanks

Technical Leaders

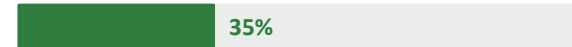
CTOs, architects, and engineers building next-gen financial infrastructure

Attendee Seniority

C-Suite / Founders



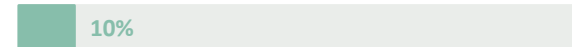
SVP / EVP



Director / Managing Directors



Analyst / Associate



Who Should Sponsor

- ▶ **Cloud & Container Infrastructure** - Companies like the Kubernetes ecosystem – container orchestration, cloud-native platforms, service mesh providers (Istio, Linkerd), and managed Kubernetes offerings (EKS, GKE, AKS). The pitch is how banks run workloads at scale reliably.
- ▶ **API & Connectivity Platforms** - Open banking middleware, aggregation layers (Plaid, MX, Akoya), and API gateways that connect fintechs to bank rails. Relevant given FedNow and RTP connectivity requirements.
- ▶ **Core Banking & Ledger Modernization** - Firms rebuilding the "plumbing" of banking – modern core banking platforms (Thought Machine, Mambu, Temenos), real-time ledger systems, and API-first banking infrastructure that replaces legacy mainframes.
- ▶ **Data & AI Infrastructure for Finance** - Vector databases, financial data pipelines, model governance platforms, and MLOps tools tuned for financial use cases (fraud detection models, credit scoring infrastructure, AML engines).

Event Schedule — June 27, 2026

TIME	TYPE	SESSION
8:00 – 9:00 AM	NETWORK	Registration & Networking Breakfast
9:00 – 9:20 AM	KEYNOTE	Opening Keynote — OPEN SV Welcome & State of Fintech
9:20 – 10:10 AM	PANEL	Panel: AI in Banking — Hype vs. Reality
10:10 – 11:00 AM	PANEL	Panel: Real-Time Payments & FedNow — What's Next for Consumers and Businesses
11:00 – 11:15 AM	NETWORK	Networking Break & Sponsor Showcase
11:15 AM – 12:00 PM	KEYNOTE	Fireside Chat: Fintech Infrastructure — Building for the Next Decade
12:00 – 1:00 PM	NETWORK	Lunch & Curated Networking (Sponsored)
1:00 – 1:45 PM	PANEL	Panel: Credit Unions & Community Banks in the AI Era
1:45 – 2:30 PM	PANEL	Panel: Treasury, Cross-Border Payments & the Global Economy
2:30 – 2:45 PM	NETWORK	Networking Break & Sponsor Showcase
2:45 – 3:30 PM	KEYNOTE	Startup Showcase: Emerging Fintech Companies
3:30 – 4:00 PM	KEYNOTE	Closing Keynote & Awards
4:00 – 5:30 PM	VIP	VIP Reception & Networking (Title & Platinum Sponsors)

Sponsorship Tiers

TITLE

\$25,000

1 slot

- Category exclusivity (no competitor sponsors)
- 20-min keynote or fireside chat slot
- Branded booth (premium location)
- Logo on all event materials & signage
- VIP reception access (10 guests)
- Lead capture — full attendee list
- Social media feature (3 posts)
- Post-event insights report

PLATINUM

\$15,000

2 slots

- 10-min speaking slot on panel of choice
- Branded booth
- Logo on event materials & signage
- VIP reception access (6 guests)
- Lead capture — badge scans
- Social media feature (2 posts)
- Post-event insights report

GOLD

\$8,000

3 slots

- Speaking intro / moderation opportunity
- Branded table / display space
- Logo on event materials
- Networking reception access (4 guests)
- Badge scan lead capture
- Social media mention (1 post)

SILVER

\$5,000

5 slots

- Logo on event signage & program
- 2 complimentary event tickets
- Networking reception access
- Social media mention

Sponsorship Benefits at a Glance

Benefit	Title \$25K	Platinum \$15K	Gold \$8K	Silver \$5K
Category Exclusivity	✓	✓	—	—
Keynote / Speaking Slot	20 min	10 min	Intro	—
Branded Booth / Display	Premium	Standard	Table	—
Logo — Signage & Event Materials	✓	✓	✓	✓
Logo — Website & Email Campaigns	✓	✓	✓	✓
Social Media Posts	3 posts	2 posts	1 post	Mention
Complimentary Tickets	10	6	4	2
VIP Reception Access	✓	✓	—	—
Lead Capture (Badge Scans)	Full list	Badge scan	Badge scan	—
Post-Event Insights Report	✓	✓	—	—
Curated Executive Introductions	✓	As avail.	—	—

Where Our Speakers Are Coming From



BANK OF AMERICA



J.P.Morgan



CTBC BANK



Past OPEN SV Forum Speakers

Trusted by leaders who shape the future of technology and business:

Sal Khan

Founder & CEO

Khan Academy

Aaron Levie

CEO

Box

Mamoon Hamid

Partner

Kleiner Perkins

Mudassir Sheikha

Co-Founder & CEO

Careem

Tariq Shaukat

President

Bumble

Anne Wojcicki

Founder & CEO

23andMe

Raghib Hussain

CEO

Altera

Rehan Jalil

President & CEO

Securiti.ai

John Morgridge

CEO & Chairman

Cisco

Tariq Farid

Founder & CEO

Edible Arrangements

Dr. Anita Zaidi

President, Gender Equality

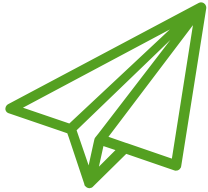
Gates Foundation

Bilal Zuberi

Founder & Managing Partner

Red Glass Ventures

Getting Started



Email - Farhan@opensv.org



Please include the following information.

Full name of the company

Contact details (Address, Phone, Email)

Sponsorship Tier

Company Logo